

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SL Liquidation Fund L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 33591  
Amount of Claim Transferred: \$314,169.25  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33614  
Amount of Claim Transferred: \$697,332.06  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33659  
Amount of Claim Transferred: \$1,006,165.07  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

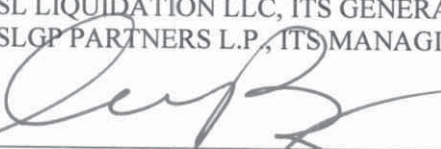
Court Claim # (if known): 33582  
Amount of Claim Transferred: \$242,850.06  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33585  
Amount of Claim Transferred: \$347,637.72  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33588  
Amount of Claim Transferred: \$145,339.83  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By:   
Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:   
Transferor/Transferor's Agent  
**John Ragusa**  
Authorized Signatory

Date: 6-5-14

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**Southern District of New York**

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SL Liquidation Fund L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 33614  
Amount of Claim Transferred: \$1,236,106.18  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33659  
Amount of Claim Transferred: \$156,582.34  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33582  
Amount of Claim Transferred: \$430,481.36  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33585  
Amount of Claim Transferred: \$616,230.29  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33588  
Amount of Claim Transferred: \$257,632.59  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By:   
Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:   
Transferor/Transferor's Agent  
**John Ragusa**  
Authorized Signatory

Date: 6-5-14

**EXHIBIT B**

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings, Inc., et al. Debtors

Case No. 08-13555(JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

SL LIQUIDATION FUND L.P.

Name of Transferee

Morgan Stanley Senior Funding, Inc.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 66107 (which amended 33613)

Amount of Claim: \$1,626,968.04

Date Claim Filed: January 12, 2010 (originally filed September 18, 2009)

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER

BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: \_\_\_\_\_

6/5/14

**Claudia Borg**  
General Counsel

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: \_\_\_\_\_

Transferor/Transferor's Agent  
**John Ragusa**  
Authorized Signatory

Date: 6-5-14

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**United States Bankruptcy Court  
Southern District of New York**

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(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

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**SL LIQUIDATION FUND L.P.**

Name of Transferee

**MORGAN STANLEY SENIOR FUNDING, INC.**

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 33160  
Amount of Claim Transferred: \$511,518.75  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER

BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By: \_\_\_\_\_

Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: \_\_\_\_\_

Transferor/Transferor's Agent  
**John Ragusa**  
Authorized Signatory

Date: 6-5-14

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**Southern District of New York**

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SL LIQUIDATION FUND L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 33160  
Amount of Claim Transferred: \$41,650.38  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By: \_\_\_\_\_

Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: \_\_\_\_\_

Transferor/Transferor's Agent  
**John Ragusa**  
Authorized Signatory

Date: 6-5-14

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**SL LIQUIDATION FUND L.P.**

Name of Transferee

**MORGAN STANLEY SENIOR FUNDING, INC.**

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 27310  
Amount of Claim Transferred: \$1,645,103.85  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By:   
Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:   
Transferor/Transferor's Agent  
**John Ragusa**  
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Date: 6-5-14

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Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 27310  
Amount of Claim Transferred: \$650,787.22  
Date Claim Filed: 09/22/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER

BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By: 

Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: 

Transferor/Transferor's Agent

**John Ragusa**  
Authorized Signatory

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Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 27310

Amount of Claim Transferred: \$650,787.16

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By:   
Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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MORGAN STANLEY SENIOR FUNDING, INC.

By:   
Transferor/Transferor's Agent  
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SL LIQUIDATION FUND L.P.

Name of Transferee

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor  
New York, NY 10017  
Attention: Brian Wood  
Telephone#: 212-843-1243  
Fax#: 212-843-1376  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 19936  
Amount of Claim Transferred: \$976,180.82  
Date Claim Filed: 09/21/2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.  
BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER  
BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

By:   
Transferee/Transferee's Agent

**Claudia Borg**  
General Counsel

Date: 6/5/14

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:   
Transferor/Transferor's Agent

**John Ragusa**  
Authorized Signatory

Date: 6-5-14